

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 6269 (GEL)

POP II, LLC.,

Plaintiff,

- against -

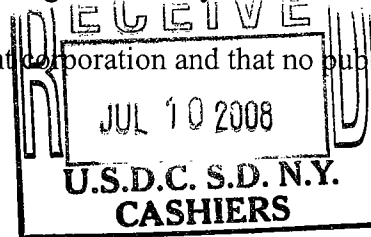
UNION SQUARE HOSPITALITY GROUP, LLC.,

Defendant.

ECF CASE

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned attorney of record for Plaintiff POP II, LLC ("POP II") states that POP II has no parent corporation and that no publicly held corporation owns 10% or more of POP II's stock.



Dated: New York, New York
July 10, 2008

FRIED, FRANK, HARRIS, SHRIVER &
JACOBSON LLP

By

A handwritten signature in black ink, appearing to be "James W. Dabney".

James W. Dabney
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